

Date: 26/10/2023

Place: Delhi

To,

FINELISTINGS TECHNOLOGIES LIMITED

Address: Ground Floor, G-07, Ambience Mall, Nelson Mandela Marg,
Vasant Kunj, New Delhi - 110070.

Ref.: **Consent for Initial Public offer of Finelistings Technologies Limited consisting of fresh issue**

This to confirm that we, HDFC Bank Limited ("**Bank**"), have sanctioned facilities of Rs. 1,55,00,000/- (Rupees One Crore Fifty-five lacs only) ("**Facility**") to Finelistings Technologies Limited ("**Borrower Company**") vide loan/facility agreement dated 21/09/2023 for the purpose of Business working Capital under CGTMSE Programme.

We have been informed by the Borrower Company (vide its letter dated 20/10/2023) that its management has now proposed an Initial Public Offer of Finelistings Technologies Limited consisting of fresh issue ("**Scheme**"). The Borrower Company has requested our consent, as a secured creditor of the Borrower Company, to the said Scheme.

The facilities outstanding as on 26/10/2023 is Rs. 30,17,223/-.

We confirm that we have no objection to the said Scheme subject to the following conditions:

1. This consent hereby granted is restricted to our approval as a secured creditor of the Borrower Company for the Borrower Company to affect the said Scheme subject to adherence of the terms of approval provided by the shareholders of the Borrower Company vide special resolution passed in the Annual General meeting of shareholders held on 30th September 2023.
2. This consent is hereby granted subject to condition that all the terms and conditions of Facility documents are in full force and effect and the securities created in Bank's favour by the Borrower Company and/or any other third party will remain unaltered and no dilution of whatsoever shall be permitted till the entire Facility along with interest and other dues are fully repaid to the satisfaction of the Bank.
3. This consent hereby granted is subject to execution of such other documents as are necessary to complete the process of proposed Scheme.

Yours faithfully,

Authorized Signatory



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